

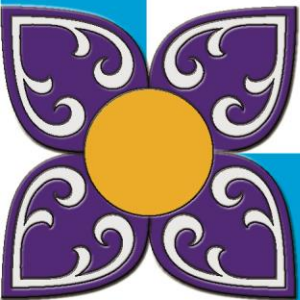


# 25<sup>th</sup> Meeting of the Subregional Transport Forum

“Taking Action on GMS 2030 Strategy and Covid-19 Plan  
with Emerging Ideas”

Progress Update on the implementation of  
GMS 2030 Strategy and Covid-19 Plan  
Siem Ream, 14 June 2022

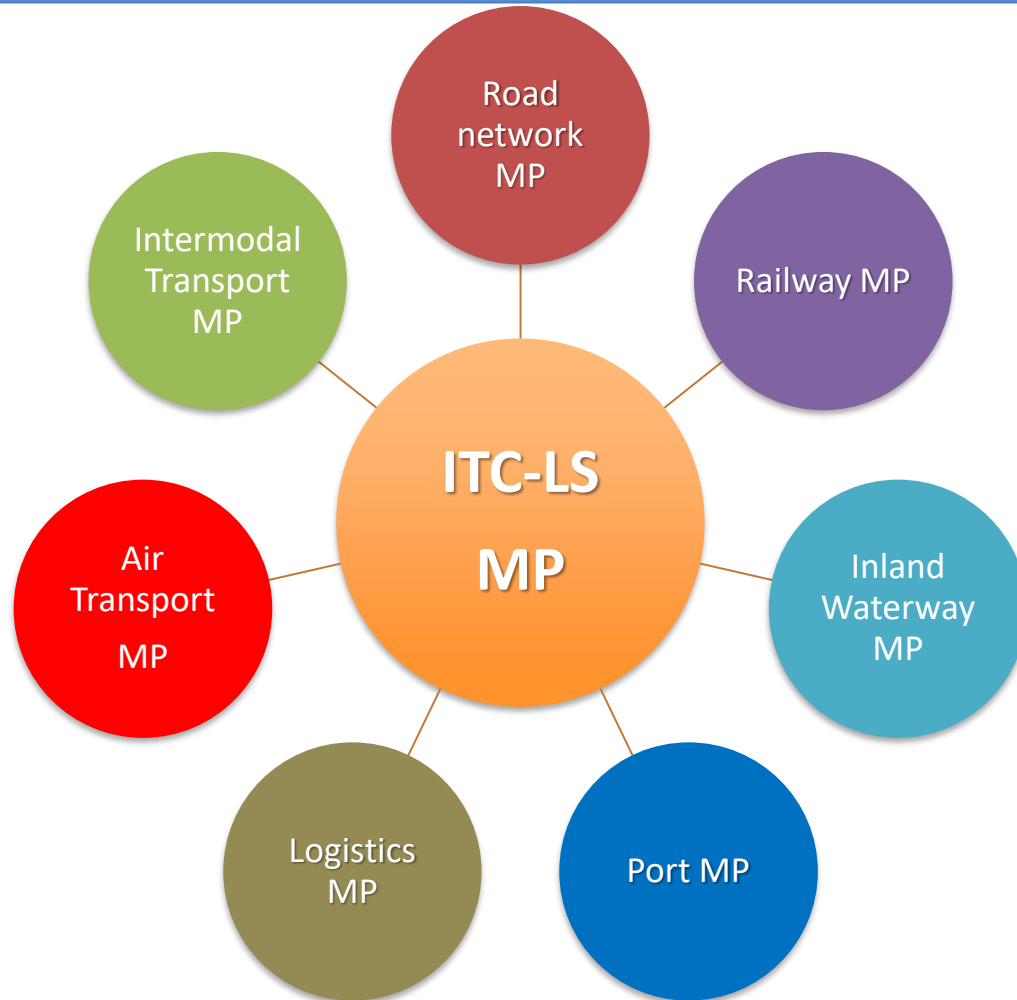
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Secretariat of National Logistics Council (NLC)*



# Outline

1. Deepening Connectivity of Economic/Transport Corridors,
2. Transport Cross-Border Facilitation (CBTA),
3. Digitization of transport and Intelligent Transport System,
4. Strategic Framework and Programs for Economic Recovery in the context of living with Covid-19 in new normal 2021-2023,
5. Strengthening Private Sector Participation,

# 1. Deepening Connectivity of Economic/Transport Corridors



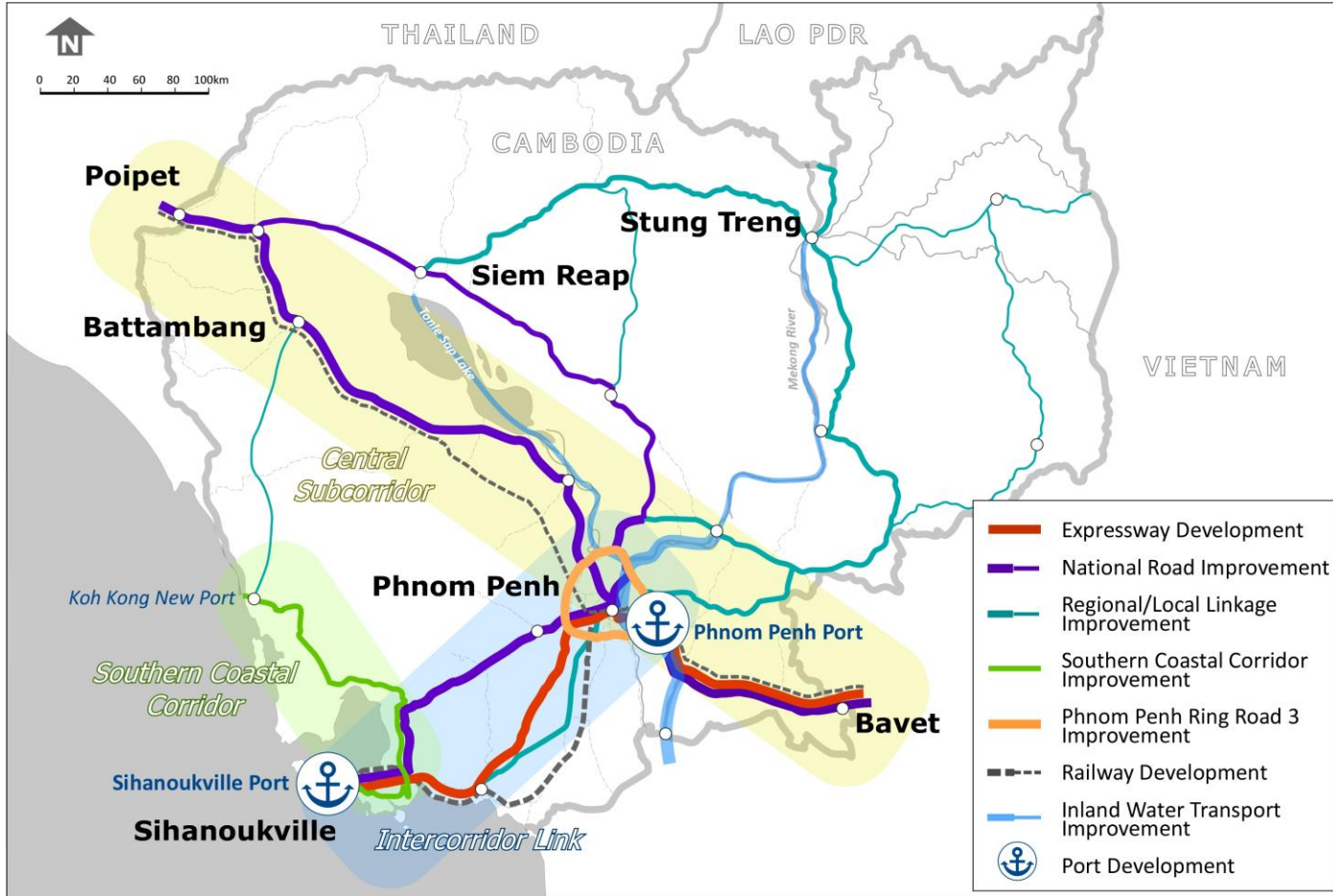
## Intermodal Transport Connectivity & Logistic System Master Plan (ITC-LS):

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- ✓ With the support from JICA, an Interim Master Plan of ITC-LS was officially adopted by National Logistics Council (NLC) in Jan 2020,
- ✓ With support from UNDP, two more components (Air and Intermodal transports) have been consolidated into an Interim Master Plan, and it is now a Comprehensive ITC-LS Master Plan,
- ✓ ITC-LS Master Plan is in the finalization stage and it is expected to get the endorsement by National Logistics Council later this year,
- ✓ ITC-LS has identified 332 both hard and soft infrastructure projects with an estimated investment of \$48.6 billion in the next 10 years,
- ✓ ITC-LS has set the list priority projects in short-medium-long term,

# Development of Economic Corridors and International Gateways

Major Corridors with feeder networks are enhanced.



- Cambodia-Viet Nam:
  - ✓ Revising the MoU on Type and Quantity of Commercial Motor Vehicle to increase from currently 500 to 800 vehicles under Road Transportation Agreement between Cambodia-Viet Nam,
  - ✓ Revising the Agreement on Waterway Transportation,
  - ✓ Joint Working Group was setup and co-led by Vice Ministers of both countries to address challenges at Bavet-Moc Bai international border gate,
- Cambodia-Thailand:
  - ✓ Re-open Poipet-Aranyaprathet after Covid-19 pandemic situation under control,
  - ✓ Discussing Temporary Open of Stung Bot-Banong Ien to allow container trucks crossing the bridge,
  - ✓ Possibility of Open New Border Gate at Thor Da-Ta Sen,

### 3. Digitization of Transport and Intelligent Transport System

- RGC had recently introduced a Policy Framework “**Cambodia Digital Economy and Society Policy Framework 2021-2035**” which sets out a long-term vision to build a vibrant digital economy and society by laying the foundations for promoting digital adoption and transformation in all sectors of society – the state, citizens, and businesses – to promote new economic growth and improve social welfare in the "new normal”,
- 44 specific policy measures have been set out to build two foundations:
  - ✓ **Developing digital infrastructure** focusing on digital connectivity, financial technology infrastructure and digital payment systems, and logistics and last-mile delivery; and
  - ✓ **Building trust and confidence in digital systems** focusing on responsive and effective legal frameworks and strengthening digital security management,
- 82 policy measures have been put in place to strengthen the three pillars, includes:
  - ✓ **Building digital citizens** focusing on digital leadership, pools of talents, & digital citizens,
  - ✓ **Building digital government** focusing on digital government and public services, keys to boosting digital performance, and data-driven governance in public sector, and
  - ✓ **Enabling digital businesses** focusing on enterprise transformation, entrepreneurial and startup ecosystems, and the digital value chains

No	Policy Direction	Key Policy Measures for MPWT/MPTC/MEF
1	Logistics and Last-mile Delivery focuses on: the improvement and the strengthening of logistics and last-mile delivery system to be more efficient and have a wider coverage	Formulate the masterplan for the development of inter-modal transport infrastructure, including the ICT infrastructures,
		Establish the national logistics complex/center through the creation of single-channel business model (C2B) and warehouses in the key areas,
		Establish the national logistics information system center to increase the efficiency of domestic logistics services connected to relevant platforms of the private sector and other international agencies,
		Develop the data-driven traffic management system and the transportation navigation system to ensure the efficiency, timeliness and safety of the transportation system,
		Formulate the human resource development strategy in logistics sector to support the development of this sector for the next development phases,
2		Further encourage and enhance the implementation of trade facilitation measures as prescribed in the Strategy for Customs Reform and Modernization (SCRM) of General Department of Customs and Excise as well as other relevant strategies – (MEF/GDCE)

#### 4. Strategic Framework and Programs for Economic Recovery in the context of living with Covid-19 in new normal 2021-2023:

- RGC has just released the above Strategic Framework, which designed with the vision to strengthen the building of the path and dynamics for robust socio-economic development, and seize opportunities both inside and outside the country to foster the national economy with a highly competitive and diversified base, as well as enhance the well-being of Cambodian people in a new normal,
- The Strategic Framework and Programs lay out roadmaps, strategies, and detailed action plans of the RGC, as well as responsibilities and timelines for specific ministries and institutions to support and promote almost every business sector in the Kingdom. The Strategic Framework is categorized into three different pillars: (1) Economic recovery, (2) Reforms, and (3) Building Resilience,



## Key Policy Measures in Transport & Logistics

Policy Direction	Key policy measure	Responsible Institution	Timing
Agriculture & Agro-Industry	Promote private sector investment in cold chain by: (i) no tax on VAT and (ii) import tax reduction on cold chain container for fruit and vegetable	GDCE & Tax department	2021-2023
Non-manufacturing garment	Develop a Master Plan for develop and transform SHV into Multi-purpose SEZ	MEF	2021-2023
Transport & Logistics	1. (i) Put in place Temporary Common Control Area in Stung Bot (p45), (ii) improve 3.5km in-bound road from Bavet border gate to 3-lane, (iii) improve Prey Vor and Poi Pet border gates,	GDCE & MPWT	2021-2022
	2. (i) Promote the usage of Northern Railway by improving supported infrastructures at the stations and warehouse, (ii) improve efficiency of Southern Railway and (iii) select capable railway operator,	MPWT	2021-2023
	3. Speed up the finalization of a Comprehensive Intermodal Transport Connectivity & Logistics System Master Plan (ITC-LS),	MPWT	2021-2023

## Key Policy Measures in Transport & Logistics

Policy Direction	Key policy measure	Responsible Institution	Timing
Transport & Logistics	4. Create an Inter-Ministerial Committee to review the Anukret 64 on the management of all border gates in the aim of improving efficiencies and transparency (reduce time and unofficial cost) to facilitate cross border trade and transport,	OCM, MOI, MFAIC, GDCE	2021-2022
	5. Cooperate with JICA, modernize Sihanoukville Autonomous Port by speed up the development of 14.5m depth terminal	MPWT	2021-2023
	6. Improving PPAP capacity (phase III)	MPWT	2020-2023
	7. Promote Port EDI (Electronic Data Interchange)	MPWT	2021-2022
	8. Continue to make improvement of road networks: NR4, NR31, NR33, NR41, NR48, NR50, NR50C, NR71C, & NR7	MPWT	2021-2022
Weather resilience	Promote weather resilience infrastructure and irrigations system	MPWT & MRD	2022-2023
	Promote EV by: (i) tax reduction on EV motorcycle, (ii) promote charging station in the form of PPP, and (iii) develop a policy on importing used vehicles	MPWT, MEF, MME & MOE	2022-2023

## 5. Strengthening Private Sector Participation

- ✓ The New Investment Law was promulgated, which aims to provide a comprehensive, transparent and predictable legal framework to attract both domestic and foreign investment. The New Investment Law consists of 12 chapters and 42 articles and was drafted in accordance with the 2015-2025 Industrial Development Policy of the Royal Government of Cambodia (RGC) with inputs from both the private sector and other relevant stakeholders,
- ✓ The New Law on Public Private Partnership (PPP Law) was enacted in Cambodia to replace the 2007 Law on Concession. This Law aims to promote just management and implementation of PPP projects in an effective, efficient, sustainable, transparent, and accountable manner,

# សូមអរគុណ ! Thank You !

ក្រសួងសាធារណការ និងដឹកជញ្ជូន  
អគ្គនាយកដ្ឋានភ័ស្តុភារកម្ម  
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