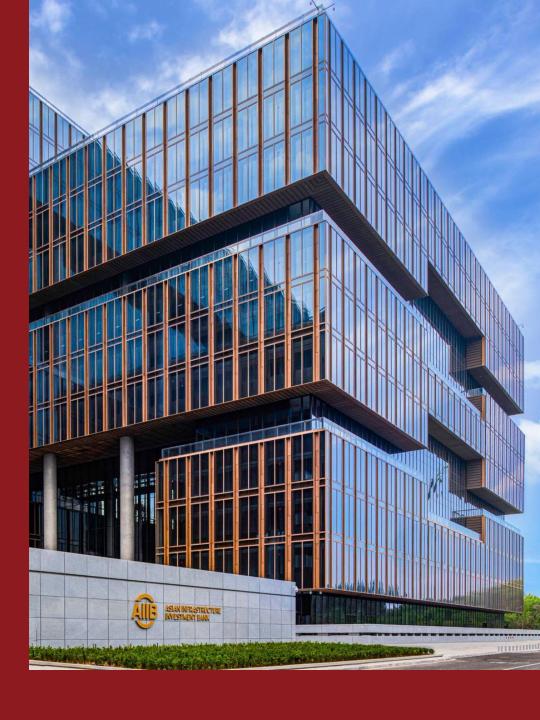


Partnering for Health – AllB's Approach

December 15, 2023



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1.

About AllB



A Project-Focused MDB that Invests in Infrastructure for Tomorrow (i4T)

Setting us apart from fellow MDBs, The **Asian Infrastructure Investment Bank (AllB)** is a **project finance bank**. Our business model is based on partnerships and mobilization, focused on **investing in sustainable**, hard infrastructure.

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WHO WE ARE

A MULTILATERAL DEVELOPMENT BANK (MDB) established by international treaty in 2016, headquartered in Beijing.

AIIB brings countries together to address ASIA'S INFRASTRUCTURE FUNDING GAP.

core principles: financial sustainability and sound banking, strong multilateral governance and oversight, high project standards.

VISION & MISSION

VISION: a prosperous Asia based on sustainable economic development and regional cooperation.

MISSION: Financing Infrastructure for Tomorrow. By investing in sustainable infrastructure, AIIB unlocks new capital, technologies and ways to address climate change, and to connect Asia and the world.

CREDIT STRENGTH

Strong support from a diversified global shareholder base. **USD 100 BILLION CAPITAL STOCK**, with 20% assigned to paid-in capital. Conservative risk management and financial policies. Experienced management team.

AAA / Aaa / AAA CREDIT RATING with a stable outlook.

0% RISK WEIGHT AND HQLA1



At AllB, we work to achieve impact at scale, add value along the project cycle, and serve a broad range of members.

Financing i4t – AllB's Thematic Priorities



GREEN INFRASTRUCTURE

Promoting green
infrastructure and supporting
members to meet their local
and national environmental
and development goals,
especially their commitments
under the Paris Agreement
and the United Nations'
Sustainable Development
Goals



CONNECTIVITY & REGIONAL COOPERATION

Facilitating better transport, digital, energy and water connectivity within Asia, as well as between Asia and the rest of the world. AIIB also supports projects that facilitate trade, cross-border investment, tourism, financial and digital integration across Asian economies and beyond.



TECHNOLOGY-ENABLED INFRASTRUCTURE

Based on the enhanced recognition of the important role technology plays, AIIB will support projects where the application of technology delivers better value, quality, productivity, efficiency, resilience, sustainability inclusion, transparency and better governance along the project cycle.



PRIVATE CAPITAL MOBILIZATION

AIIB supports projects that directly or indirectly mobilize private financing into sectors within AIIB's mandate. This includes developing infrastructure as an asset class in Asia.

Private Sector Projects

50% of actual financing approvals by **2030**

Climate Financing

50% of actual financing approvals by **2025**

Cross-Border Connectivity

25% - 30% of actual financing approvals by 2030



2.

Approach to Regional Cooperation



AllB Takes a Partnership-Driven Approach to Regional Cooperation

We identify and work closely with key Regional Cooperation (RC) partners / initiatives / programs, to enhance our upstream support for connectivity infrastructure, with a focus on Cross-Border Connectivity (CBC) including ECD

AllB's Key Regional Cooperation (RC) Partners



Association of Southeast Asian Nations (ASEAN)



Greater Mekong Subregion (GMS)



Central Asia Regional Economic Cooperation Program (CAREC)



South Asia Subregional Economic Cooperation (SASEC)



Indonesia-Malaysia-Thailand Growth Triangle (IMT-GT)



Brunei Darussalam-Indonesia-Malaysia-Philippines East ASEAN Growth Area (BIMP-EAGA)



Pacific Islands Forum (PIF)

Recognizing the need for multi-year
"regional/multi-country" rolling pipelines, AIIB has been contributing to concrete projects that strengthen regional cooperation and promoting economic growth.



Regionally recognized pipelines AllB has contributed to:

- ASEAN's rolling priority pipeline
- CAREC's projects
- o GMS's Regional Investment Framework (RIF) 2023-25
- SASEC's projects

AllB's Approach

Through collaborative partnerships, AllB works towards the systematic development of CBC projects. We also have two ongoing partnership initiatives to develop regional/multi-year CBC rolling pipelines in two different regions.

AllB Works Closely with Partners to Mobilize Resources & Build Capacity

By engaging with peer MDBs, development partners, international institutions and philanthropic foundations, AIIB finds new ways to co-finance projects, identify new financing tools and enhance knowledge sharing / capacity building.

AllB is proactively engaging with the following Operational Partners, among others:







Multilateral Cooperation Center for Development Finance (MCDF)

A multilateral financial mechanism designed to promote high-quality infrastructure and connectivity investments in developing countries in compliance with international financial institution (IFI) standards.

Global Infrastructure Facility (GIF)

A G20 initiative, the GIF is a global collaboration platform that integrates efforts to boost private investment in sustainable, quality infrastructure projects in developing countries and emerging markets.

China International Development Cooperation Agency (CIDCA)

A bilateral agency, responsible for policies and coordination of China's foreign aid.

Partners include recipient countries, development partner financiers and UN agencies, etc.

AIIB serves as an Implementing Partner, as well as the Administrator of the MCDF, and hosts the MCDF Secretariat.

AIIB is a Technical Partner of the GIF. The Global Infrastructure Facility Special Fund was established for grants received by AIIB under this role.

AIIB and CIDCA have signed an MoU to jointly accelerate the attainment of the United Nations Sustainable Development Goals (SDGs). CIDCA's grants resources will support preparation & financing of AIIB projects.

3.

AllB's Health Projects



AllB's Approved Projects in the Health Sector

As of 2023, AIIB's projects in the Health Infrastructure Sector accounted for USD 1082 million in approved financing.







Cross-Border Livestock Health and Value-Chain Infrastructure Improvement Project

Quadria Capital Fund III

Modernization of the Health System

Geography

Cambodia

Geography

Multi-Country

Geography

Indonesia

Financing Type

Sovereign

Financing Type

Non-Sovereign

Financing Type

Sovereign

Total Financing Amount

USD 33 million

Total Financing
Amount

USD 50 million

Total Financing
Amount

USD 999 million



AllB's Approved Projects in the Health Sector (Covid Recovery Facility)

Covid Recovery Facility		
Country	Project (Health)	Financing
Turkiye	COVID-19 Vaccine Project	USD 250 mn
Cote d'Ivoire	Strengthening of Vaccination & Health Systems	USD 100 mn
Cambodia	Rapid Immunization Support Project	USD 50 mn
India	COVID-19 Vaccines for Recovery	USD 500 mn
Philippines	Second Health System Enhancement to address COVID-19	USD 250 mn
China	FOSUN COVID-19 Response Project	USD 100 mn
Hungary	Emergency Assistance for Healthcare Expenditures	USD 216.1 mn
Indonesia	Emergency Response to COVID-19	USD 500 mn
Mongolia	Support for COVID-19 Vaccine Delivery	USD 21 mn
Philippines	Second Health System Enhancement to address COVID-19 (HEAL 2)	USD 300 mn
Bangladesh	COVID-19 Emergency Response and Pandemic Preparedness Project	USD 100 mn
Turkiye	COVID-19 Medical Emergency Response (MER) Project	USD 82.6 mn
Uzbekistan	Healthcare Emergency Response Project	USD 100 mn
Maldives	COVID-19 Emergency Response and Health Systems Preparedness Project	USD 7.30 mn
Indonesia	Emergency Response to COVID-19 Program	USD 250 mn
Georgia	Emergency COVID-19 Response Project	USD 100 mn
India	COVID-19 Emergency Response and health Systems Preparedness Project	USD 500 mn
China	Emergency Assistance to China Public Health Infrastructure Project	USD 355 mn



Case Study: Cross-Border Livestock Project in Cambodia



This project mobilized both AIIB's Special Fund Window (SFW) and the Pandemic Prevention, Preparedness and Response Financial Intermediary Fund (Pandemic Fund).

Project Objectives

- Strengthen human, animal and environmental health. Promote cross-border livestock trading among countries in the Greater Mekong Subregion including Cambodia, Lao PDR, Viet Nam, Thailand, and China.
- Promote increased preparedness, prevention and response to public health emergencies, with pandemic potential in Cambodia, and the region, through a One Health approach.

AllB's Approved Financing

USD 33 million

Co-Financier

Asian Development Bank (ADB)

Approved Grant Amount

USD 10 million

Grant Supported Activities

- · Establishment of surveillance and early warning;
- · Improvement of laboratory systems; and
- Strengthening of human resources



Ongoing Consultation on AllB's New Health Strategy

For AIIB, **social infrastructure** – of which **health infrastructure** is a major part – is an important aspect of achieving sustainable economic development.

Track Record



Strategy Development

Since 2020, AIIB has gained experience in health projects.

To strengthen our strategic direction, we are developing a health strategy.

~USD4 billion of the Covid Response Facility (CRF) went to public health.

The strategy will complement other sector strategies, and support implementation of our Corporate Strategy.

AIIB has financed several health projects through regular financing, including a few investments in funds.

Attention may be paid to: improving resilience of integrated health systems; greening health systems; more digitalization of health systems; One Health.

AIIB will be holding public consultations by mid next year, with regards to the development of our Health Strategy. We would welcome engagement from fellow development partners / GMS, regarding this.





THANK YOU!

LET'S CREATE TOMORROW.

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