



MINISTRY OF INDUSTRY AND TRADE
ELECTRICITY REGULATORY AUTHORITY OF VIETNAM

POWER MARKET DEVELOPMENT IN VIETNAM



Presenter: ERAV

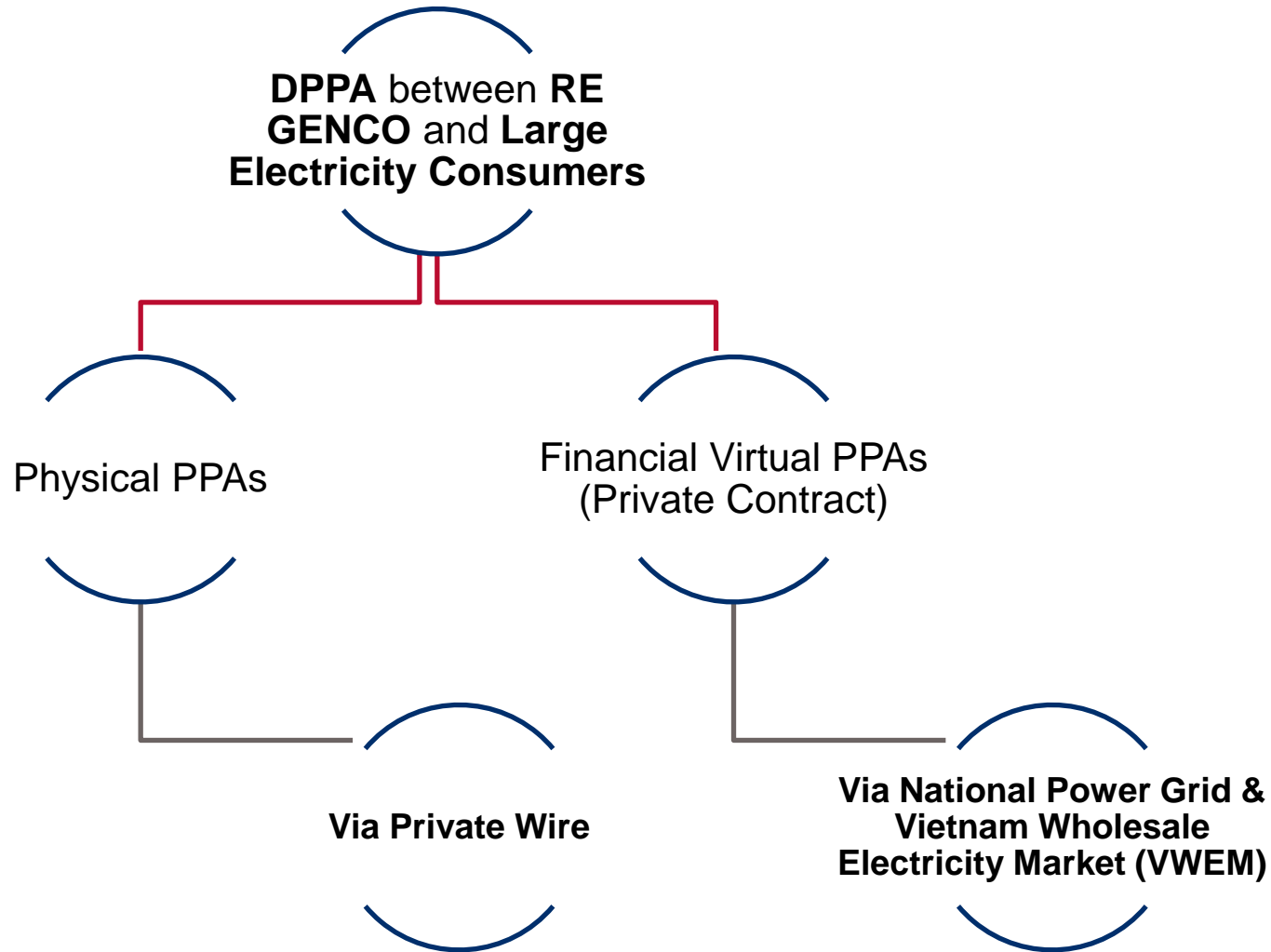
Jakarta, December 2024

DPPA: THE DEVELOPMENT

DPPA Decree (No. 80/2024/ND-CP issued date July 03, 2024) has now resolved many of the challenges:

- **Meets Corporate need for RE through financial contracts.**
- **Provides mechanism for private sector-led RE investment.**
- **Supporting EVN to recover transmission & distribution costs and contribute to ensuring grid reliability.**

DPPA: Decree 80 Governing Scope



Applicable to:



1. Renewable Energy GENCOs
Virtual DPPA: Limited to 10MW+ wind & solar



2. Large electricity consumers (monthly avg of 200,000 kWh or higher)
Virtual DPPA: Limited to Manufacturing consumers connected at 22 kV+



3. *Virtual DPPA only*: Electricity Retailers in zones, clusters (including Industrial Parks), authorized by Large Manufacturing consumers (“Authorized Retailer”)



4. Power units, including:
 - National System & Market Operator (NSMO)
 - Power Transmission units
 - Power Corporations under EVN & other retailers
 - EVN

RE GENCOs and large electricity consumers must comply with laws and regulations on: a) planning and investment (including National PDP and provincial plans); b) electricity operation licenses; c) safety, fire and explosion prevention and control in construction; d) power purchase and sale contracts; and e) other relevant laws.

*Thank
you*

