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Cambodia
Logistics Association

Represented by

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President, Cambodia Logistics Association



CLA

Cambodia Logistics Association



2004

Started as Cambodia Freight Forwarders' Association (CAMFFA) with 10 members

©



2020

Reformed as Cambodia Logistics Association (CLA)

2024

Currently active with 142 Members

CLA

Cambodia Logistics Association

- IATA
- FIATA
- AFFA
- GDCE
- CATC
- CCC
- PPAP
- PAS
- TSI-PWT
- RULE
- MOC
- MPWT
- MAFF
- JICA
- CABC
- JBAC
- JETRO
- HKDTC
- IDI / IDC

CLA Members

CLA Partners

- Freight Forwarder
- Logistics Service Provider
- Dry-port, ICDs, Warehouse Operator
- Trucking Company
- Traders, Importer & Exporter
- Seaport, Airport & Riverport Operators
- Railway Operators
- IT solution in Transport & Logistics

CLA

Cambodia Logistics Association

Activities & Involvements

EDUCATION

Capacity building and training for both local and international standard (ALI, AFFA, UNECAP)

ADVOCACY & SUSTAINABLE

Providing input for Policy and Framework Support and Facilitation, DGs, Green Transport,

INTERNATIONAL & LOCAL ACTIVITIES

Creating, joining and leading to, meetings, seminar, exhibitions

BUSINESS NETWORKING

B2B, B2C activities both local and international

COORDINATE & ADVISOR

Standard Trading Condition, Legal Support, TAX forum, Procedure of Export & Import

CSR ACTIVITIES

Donate & support REDCROSS, COVID-19, and other society activities.

CLA's Activities & Involvements



With Ministries and Stakeholders



With TSI-PWT (Providing Trainer & Cooperation)



With AFFA, other 9 ASIAN countries & GMS FRETA



Logistics & transportation events in other countries

IX

Some Other Milestones

- CLA cooperated with MPWT-GIZ for Sustainable Freight Transport and Logistics from 2017 to 2019
- CLA has provide Eco and Defensive Driving training to the Truck Drivers with the help of Ministry of Public Works and Transportation.
- CLA has been conducting 'Dangerous Goods Transport By Road' training (base on ADR Convention) every year since 2018.

Highlights

1

Importance of Transportation Linkage

2

Main Trade Corridors & Infrastructures

3

Cross Border Practices

4

Scope, Opportunities & Challenges

1

Importance of Transportation Linkage

I

National Economic Growth

II

Regional Trade Strength & Cooperation

III

New Sourcing Channel and Market

IV

New Opportunities in Trade

2

Main Trade Corridors & Infrastructure



Cambodia – Thailand Land Corridor

There are 7 border gates between Cambodia and Thailand

Commercially Important Corridors are:

- Poiopet - Aranyaprathet (410 km from Phnom Penh)
Connected with Rail and Road
- Pailin - Pong Nam Ron (390 km from Phnom Penh)
- Koh Kong - Khlong Yai (310 km from Phnom Penh)

This links Cambodia – Thailand – Malaysia- Singapore

2

Main Trade Corridors & Infrastructure



Cambodia – Vietnam Land Corridor

There are 7 border gates between Cambodia and Vietnam

Commercially Important Corridors are:

- Bavet – Moc Bai (160 km from Phnom Penh)
- Trapeing Phlong – Xa Mat (195 km from Phnom Penh)
- Trapeang Sre – Hoa Lu (253 km from Phnom Penh)

This links Cambodia – Vietnam – China

2

Main Trade Corridors & Infrastructure

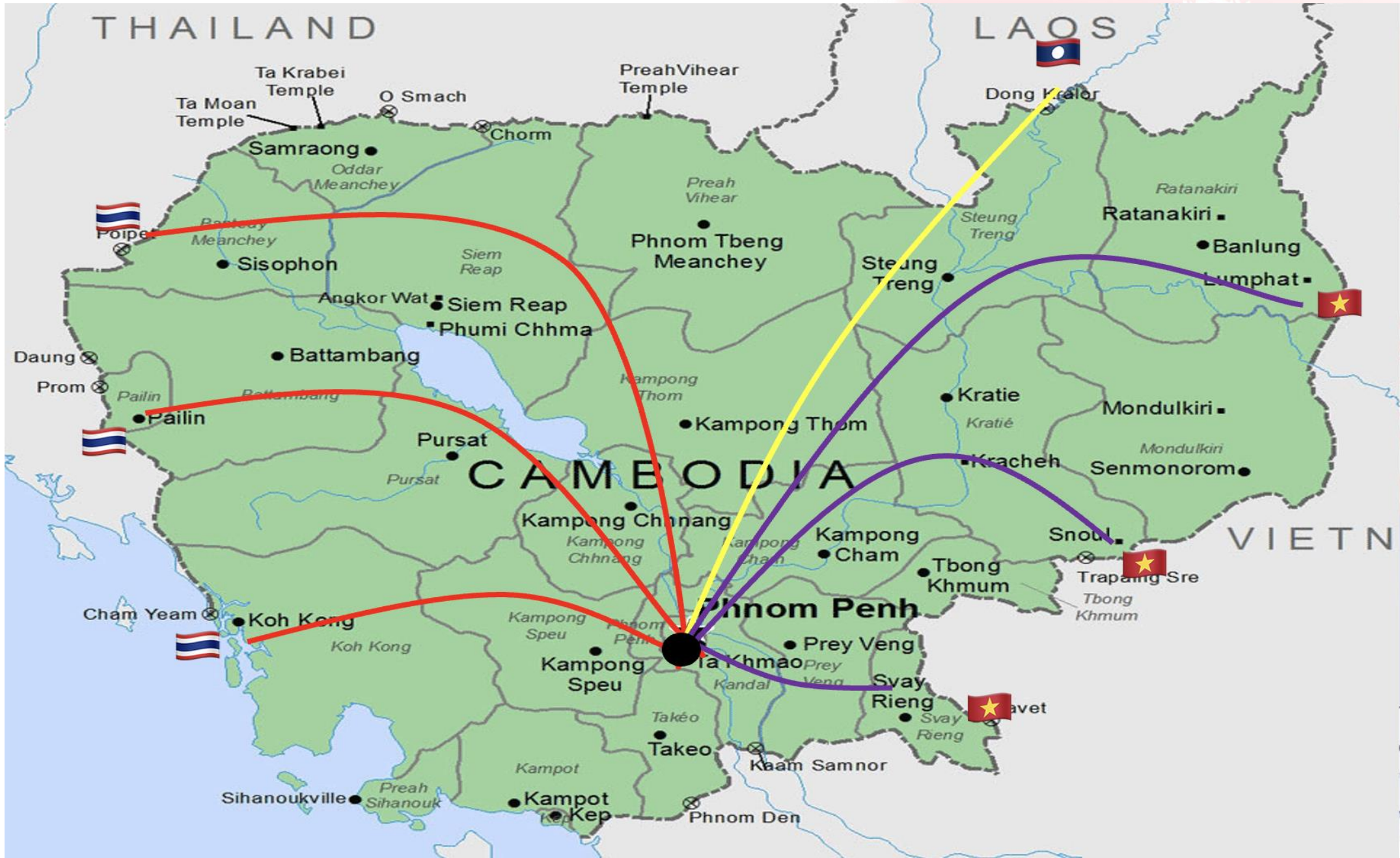


Cambodia – Laos PDR Land Corridor

There is only 1 border gates between Cambodia Laos PDR

- Tropaeng Kreal - Nong Nok Khiene (440 km from Phnom Penh)

This links Cambodia – Laos PDR – China



2

Main Trade Corridors & Infrastructure

IV

Ring Road 1, 2 and 3 (Xi Jinping 3rd ring road)

- Ring Road 1, 2 and 3 (Xi Jinping Ring Blvd) around the Capital Connecting National Road 1, 2, 3, 5)

V

Express Way: Phnom Penh - Sihanouk Ville

- 187km highspeed express way connecting Phnom Penh & Sihanoukville.
- First Expressway of Cambodia

2

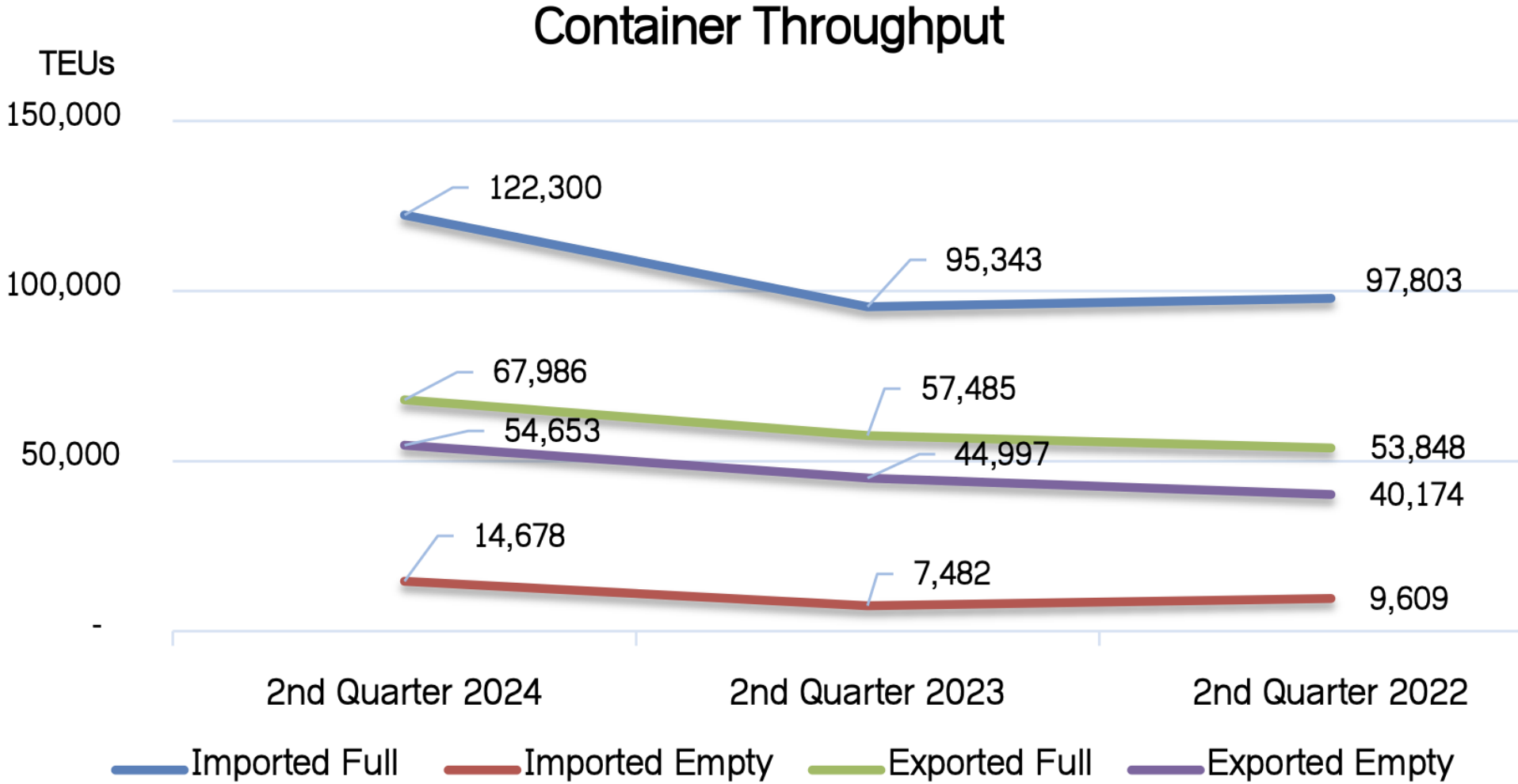
Main Trade Corridors & Infrastructure

VI

Sihanoukville Port

- The main Sea Port at the South-West of Cambodia
- Berthing Capacity of 8 Vessel
- Draft of 10-11.50 meters for Container Carrying Vessels
- By 2028 the draft is planned increased to 16.50 meters
- 215 km from Phnom Penh, Connected by National Highway 4, Express way E4 and Railway

Sihanoukville Port Performance



2

Main Trade Corridors & Infrastructure

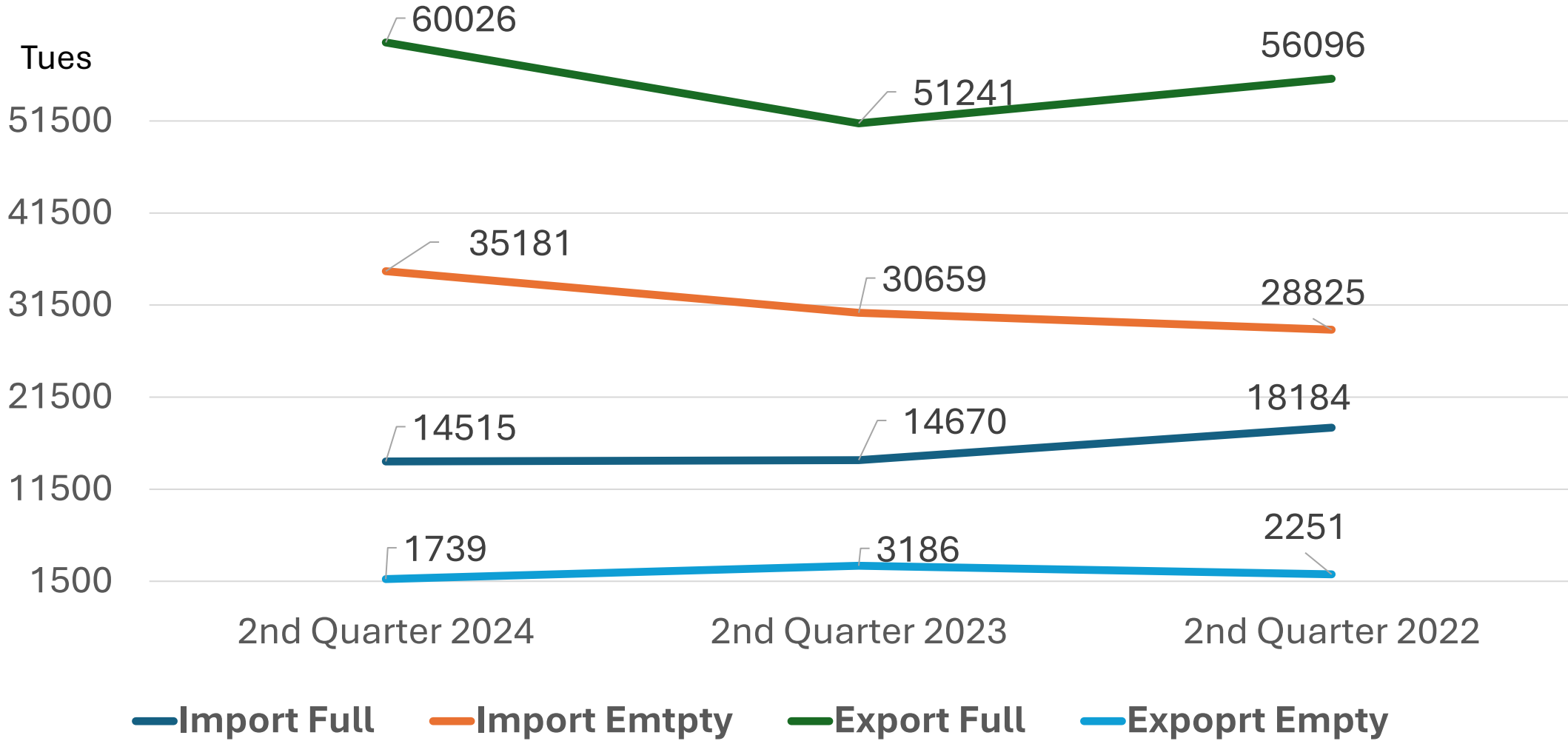
VII

Phnom Penh Autonomous Port

- The River Port by Mekong River
- The port is connected to Ho Chi Minh City, Vietnam by river
- 35 km from Phnom Penh
- The Port is connected to Phnom Penh by National Road 1
- The Port is connected to Ring Road 3 (Xi Jinping Ring Blvd.)

Phnom Pen Port Performance

Container Throughput



2

Main Trade Corridors & Infrastructure

VIII

Other Sea & River Ports

Some Key Ports are:

- Kampot Sea Port
- Stoeung Hav Sea Port
- Koh Kong Sea Port
- Oknha Mong Port

2

Main Trade Corridors & Infrastructure

IX

Phnom Penh International Airport

- This is the main among three international airports
- Most of the freight / cargo is handles by this port
- It is location close the city
- Have capacity of handling 100,000 tons at one time
- Have capacity of handling general and cold chain cargo

2

Main Trade Corridors & Infrastructure

X

Other Airports

- There are two other international airports at Newly built Siem Reap Int'l airport and Sihanoukville Int'l Airport
- Both Airports are equipped to handle cargo

2

Main Trade Corridors & Infrastructure

XI

Upcoming Projects

- **Express Way: Phnom Penh - Bavet (Moc Bai)**
Length: 135 km
Status: Under Construction
(Expected to Finish by 2027)
- **Express Way: Phnom Penh - Siem Reap - Poipet**
Length: 420 km
Status: Under Planning

2

Main Trade Corridors & Infrastructure

XI

Upcoming Projects (cont.)

- **Funan Techo Canal:**

Length: 180 km / two-way water canal

Width: 100 meters

Capacity: Vessels up to 3,000 DWT

Connecting: Gulf of Thailand to Phnom Penh Port

Status: Under Construction

(Expected to Finish by 2028)

2

Main Trade Corridors & Infrastructure



Upcoming Projects

- **Funan Techo Canal:**



XI

Upcoming Projects (cont.)

- **Techo International Airport:**
 - Land Size: 2,600 hectares
 - Runways: 3 nos
 - Class: 4F
 - Status: Under Construction
(Expected to Finish by 2025)
 - Location: 20 km from Phnom Penh City

2

Main Trade Corridors & Infrastructure

XI

Upcoming Projects (cont.)

- **Techo International Airport:**



INTERNAL. This information is accessible to ADB Management and Staff. It may be shared outside ADB with appropriate permission.

3

Cross Border Practices



Before Border Crossing:

- Shipping Docs & Customs declaration

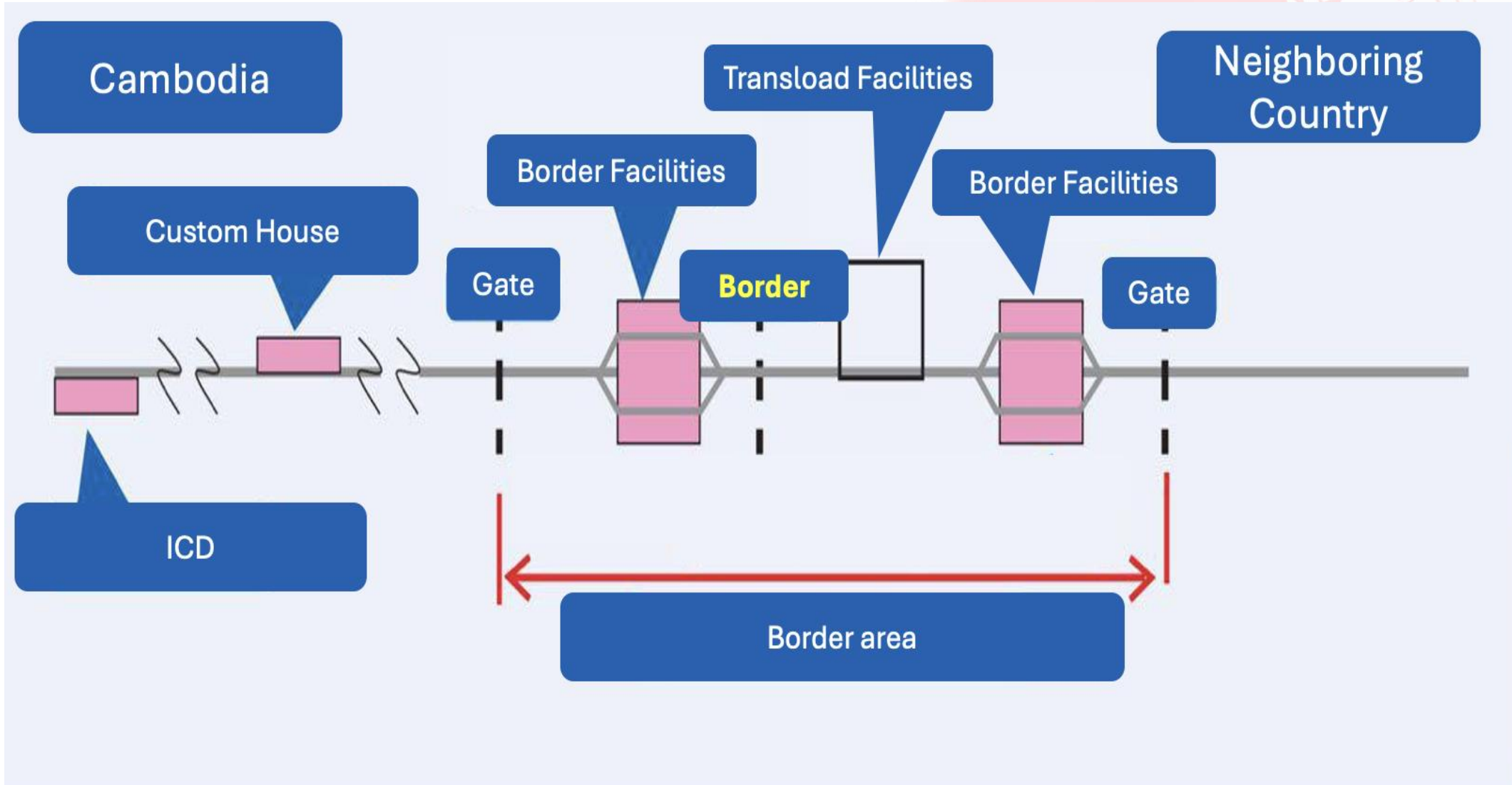


During Border Crossing:

- Customs clearance and transit at border
- Truck & Driver immigration
- Truck crosses to ICD at border

3

Cross Border Practices



3

Cross Border Practices (cont)



Post Border Crossing:

- Container transfer to Cambodian truck at the ICD
- Most of the Cross Border Shipments (appx 99%) are delivered to the consignees' door

4

Scope, Opportunities & Challenges



Scope

- Increasing Internal Trade among GMS countries
- Demand for new suppliers
- Demand for Market
- Time Sensitive Transportation
- Demand for new routes of transportation
- Economic growth of GMS countries
- The aim to make GMS connectivity Stronger
- Need for sharing resources, training and experience

Trade Statistics

Partner Country	January - August 2023	January - August 2024	Change (%)
	Amount (thousand USD)	Amount (thousand USD)	
Total	\$31,326,347.21	\$36,483,103.54	↑ 16.5%
China	\$8,093,072.95	\$10,076,449.33	↑ 24.5%
Viet Nam	\$4,302,889.97	\$5,233,235.95	↑ 21.6%
Thailand	\$2,543,017.44	\$2,787,680.30	↑ 9.6%
Other Countries	\$16,387,366.86	\$18,385,737.96	↑ 12.2%

Source : Ministry of Economy and Finance
General Dept of Customs and Excise of Cambodia

4

Scope, Opportunities & Challenges



Opportunity

- Existing Road, Water way and Air connectivity
- Already aiming towards simplified connectivity
- Support from External Bodies
- Efficient Custom Clearance
- Collaboration amount GMS Countries
- Existing trade amount GMS Countries
- Sharing resources amount GMS Countries
- Usage of Transit option though GMS Countries



Opportunity (cont.)

- Modernization and Simplify Custom-Procedure by General Department of Customs & Excise
 - ✓ National Single Window System
 - ✓ Launching Pre-Arrival Processing system
 - ✓ Reduced Custom Fee for CIF Value less than USD 1,000
 - ✓ Upgrade in Customs Valuation Declaration System (CVDS)
 - ✓ Linking CVDS system to Asycuda system
 - ✓ Acceptance of E-documents & E-payment
 - ✓ Providing training to Custom-Brokers
 - ✓ Authorized Economic Operator and Best Traders Program
 - ✓ WCO Asia/Pacific Regional training Center (inaugurated)

4

Scope, Opportunities & Challenges



Opportunity (cont.)

- Out of 27 operating SEZs (according to CDC)
 - ✓ 8 are located in Bavet (Cambodia-Vietnam Border)
 - ✓ 1 is located at Kampong Cham (close to Cambodia-Vietnam Border)
 - ✓ 2 are located in Kandal (120km from Cambodia Vietnam Border)
 - ✓ 3 are Located in Poipet (Cambodia – Thailand Border)
 - ✓ 1 is Located in Koh Kong (Cambodia – Thailand Border)

4

Scope, Opportunities & Challenges



Challenges

- Documentation process
- Improving Road Connectivity
- Trained Drivers for cross border driving
- Different level of vehicle road permit
- Different side of steering wheel of vehicles
- Lack of support from shipping line for return container
- Language and cultural barriers
- Policies Implementation from Government Level

**Thank You
for
your time**

