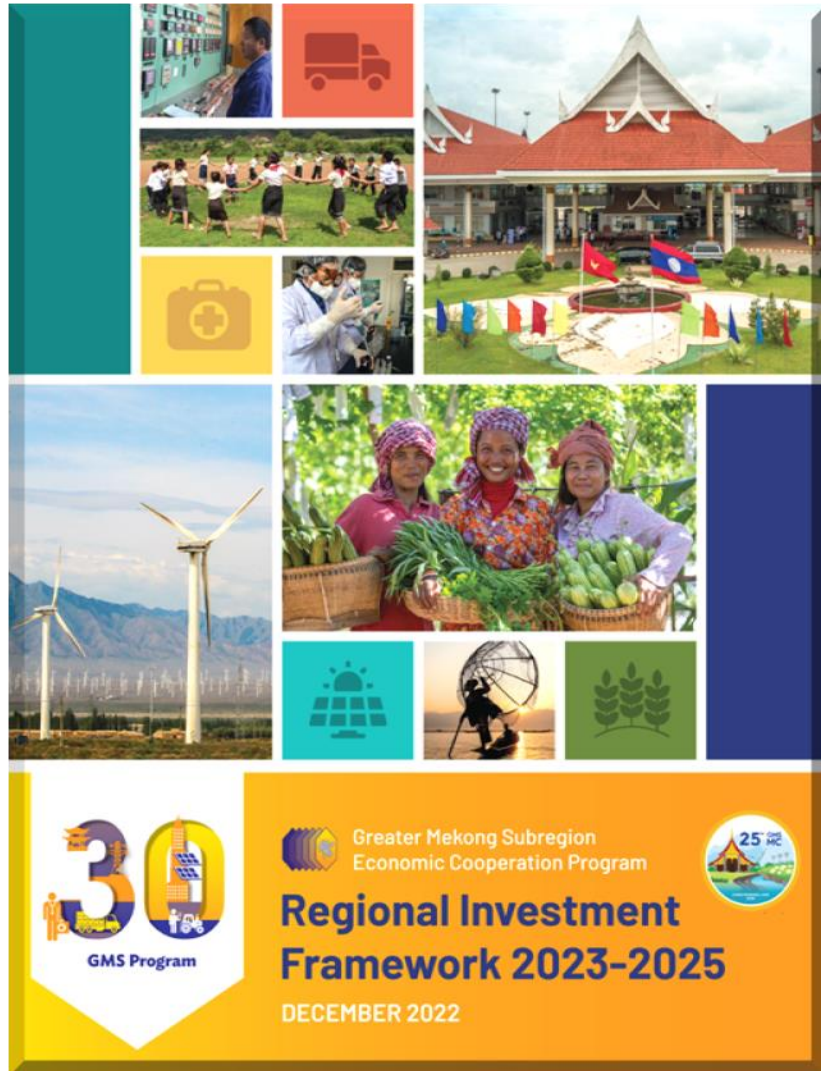




Session 2: GMS Urban Development Strategic Framework and Regional Investment Framework 2024-2026



6th GMS Urban Development Working Group (UDWG-6) Meeting
21 June 2023



RIF 2023-2025 was prepared through extensive consultative process and based on new criteria to ensure project readiness in terms of feasibility, implementation, financing, as well as alignment with GMS-2030.

The RIF 2025 comprises **111 projects** with a total estimated value of **\$11.7 billion**.



Total Cost Estimate (\$ million) of RIF 2025 Projects, by Type and by Sector

Sector	Technical Assistance (TA)	Investment	TA & Investment	TOTAL
Transport	35.16	5,266.24		5,301.40
Energy	.50	189.00		189.50
Agriculture	79.80	2,095.65	75.00	2,250.45
Environment	129.04		246.25	375.29
Health & Other HRD		228.99	309	537.99
Urban Development		1,390.00		1,390.00
Other Multisector/BEZ		550.06		550.06
Tourism	54.83	833.90	140.90	1,029.63
TTF	.50			0.50
ICT	.15	15.00	10.00	25.15
TOTAL	299.97	10,568.84	781.15	11,649.96



Total Cost Estimate (\$ million) of RIF 2025 Projects, by Country and by Sector

Sector	Cambodia	PRC	Lao PDR	Myanmar	Thailand	Viet Nam	Regional	TOTAL
Transport	451.50	2,653.41	1,694.57		501.92			5,301.40
Energy			0.50	99.00	90.00			189.50
Agriculture	5.00	2,011.65	142.70	90.00	1.10			2,250.45
Environment	110.00	246.25	2.47	3.00	3.21	10.36		375.29
Health & Other HRD	36.12	496.87	5.00					537.99
Urban Development		1,373.00	17.00					1,390.00
Other Multisector/BEZ		550.06						550.06
Tourism		357.60	91.50	1.30	0.30	355.10	223.83	1,029.63
TTF					0.50			0.50
ICT	10.00		0.15	15.00				25.15
TOTAL	612.62	7,688.84	1,953.89	208.30	597.03	365.46	223.83	11,650

RIF 2023-2025 has some imbalance in the country and sector share of projects



Urban Development Projects in RIF 2023-2025

	Type (investment or TA)	Project Title	Year of Commencement	Country	Cost Estimate (\$ million)	Potential Funding Source and Amount (\$ million)
86	Investment	Guangxi Wuzhou Healthy and Age-Friendly City Development Program	2023	PRC	1,373.00	Development Partner - 100.0 PRC Government - 1,273.0
87	Investment	Kaysonphomvihanh Urban infrastructure Improvement	2023	Lao PDR	6.50	Development Partner
88	Investment	Pakse Urban Environment Improvement	2023	Lao PDR	7.50	Development Partner
89	Investment	Bokeo Urban Roads and Drainage Upgrading	2023	Lao PDR	3.00	Development Partner



Other Multisector/ SEZs Projects in RIF 2023-2025

	Type (investment or TA)	Project Title	Year of Commencement	Country	Cost Estimate (\$ million)	Potential Funding Source and Amount (\$ million)
90	Investment	Jinghong Menglong Construction project of port economic zone	2023	PRC	444.00	Local Government Special Bond Funds
91	Investment	Malipo (Tianbao) Border Trade Processing Park infrastructure construction project	2024	PRC	106.06	Local finance or Industrial Park Investment and Development LLC - 10.59 National Project Bank- 42.366 Project Financing (Commercial & Policy banks)- 53.09



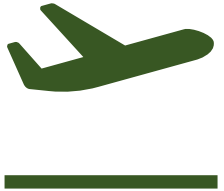
GMS Secretariat has disseminated RIF 2023-2025 and held **discussions with development partners** and ADB's Office of Public Private Partnerships to identify more opportunities for PPP projects



Plans for **private sector roundtables** for specific projects and sectors (Q2 and Q3)



Plans for **training with OPPP** to help identify PPP projects for the RIF



RIF 2024- 2026 kicked off March 30, 2023

- Starting earlier to ensure ample time for project proposals



GMS National Secretariats should review RIF 2023-2025 project list

- either drop or retain projects from the 2023-2025 list
- new projects for 2026 approval will also be added



GMS National Secretariats should coordinate with line ministries for quality project proposals which reflect minimum criteria and aspirational criteria information



Session 2.1: Urban Development and Other Multisector/SEZs Projects in GMS Regional Investment Framework 2024-2026

UDWG-6 Meeting
21 June 2023

Timeline 2023	Milestone/Event	
30 March	Official kickoff letter to GMS WGs and National Secretariats	-
3 April – 30 June (3 months)	Working groups generate project proposals National Secretariats consider other projects that do not have a WG WGs review sector proposals, assess project priority and RIF criteria Submit sector list to GMS Secretariat and National Secretariats	Take up in April 2023 SOM Optional capacity building sessions on proposal completion may be requested and scheduled.
1 - 7 July (1 week)	National Secretariats chair a meeting with line ministries to review all sector proposals; validate and prioritize investments Submit feedback to GMS Secretariat and WGs by 7 July	GMS Secretariat consults in parallel with development partners and private sector and prepares consolidated RIF 2024-2026
10- 21 July	GMS Secretariat incorporates feedback from National Secretariats. WGs, Development Partners and Private Sector in draft Consolidated RIF 3-year rolling pipeline	
W1 August	Consolidated RIF 3-year rolling pipeline is circulated to GMS Senior Officials review	Take up in GMS Technical Meeting in Q3/Q4
	Consolidated RIF 3-year pipeline briefed at GMS Senior Officials Meeting to recommend intersessional endorsement by GMS Ministers	-
Q3/Q4	Consolidated RIF 3-year pipeline finalized for publication after endorsement by GMS Ministers intersessionally or in MC-26.	-
Q4	GMS RIF is publicly disseminated for programming of projects in 2024	-



Thank you!

GMS Regional Investment Framework 2023-2025:
<https://greatermekong.org/g/gms-regional-investment-framework-2022>

